SEPTEMBER 13, 2023

BOARD OF DIRECTOR'S MEETING

ARIZONA
COMMERCE AUTHORITY

FISCAL YEAR 2023 RECORD RESULTS

PROJECTED JOBS

GOAL	20,000
PERFORMANCE	24,246

121% OF GOAL

PROJECTED CAPEX

GOAL	$4 BILLION
PERFORMANCE	$40.73 BILLION

1,018% OF GOAL

PROJECTED WAGES

GOAL	$59,250
PERFORMANCE	$71,893

121% OF GOAL

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FY 24 Results to Date

FISCAL YEAR 2024 YTD RESULTS

PROJECTS	NEW JOBS	AVERAGE WAGE	CAPEX
19	5,558	$72,518	$1.4B

TARGET INDUSTRIES	TECHNOLOGY & INNOVATION	CONSUMER PRODUCTS & SERVICES	AEROSPACE & DEFENSE	BUSINESS & FINANCIAL SERVICES	BIOSCIENCE & HEALTHCARE	NATURAL RESOURCES	LOGISTICS
BY JOBS	12%	10%	11%	32%	30%	0%	5%
BY PROJECTS	21%	32%	16%	5%	21%	0%	5%

SOUTHWEST

3,500 NEW JOBS
$478.9M CAPEX

MIDWEST

964 NEW JOBS
$317.8M CAPEX

SOUTHEAST

568 NEW JOBS
$90.7M CAPEX

CALIFORNIA

389 NEW JOBS
$238.9M CAPEX

EAST

83 NEW JOBS
$265.4M CAPEX

INTERNATIONAL

54 NEW JOBS
$13M CAPEX

Represents total numbers

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CLIENT RECOGNITION

Since January 2023

Not all client logos represented

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WORKFORCE ACCELERATORS

AP

BUSINESS

Arizona to invest in manufacturing worker training programs in rural areas

Published 11:56 AM MST, June 29, 2023

Yuma Sun

State announces 'workforce accelerator' plan for Yuma, Kingman

By Howard Fischer Capitol Media Services   Jun 30, 2023

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BEAD

Broadband, Equity, Access, and Deployment Program (BEAD) Five-Year Action Plan

Arizona Commerce Authority

August 2023

ARIZONA:

$993.1 MILLION

FOR AFFORDABLE, RELIABLE, HIGH-SPEED INTERNET SERVICE

Upcoming Dates

- Dec. 27, 2023 – Initial Proposal Deadline
- March 30, 2024 – NTIA Review of Initial Proposals
- June 2024 – NTIA Final Review & Approval

ACA
PIPELINE
UPDATES

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TOTAL PIPELINE BY PROJECT TYPE

Business Attraction & Expansion

MANUFACTURING	HEADQUARTERS	OFFICE	LOGISTICS	DATA CENTER	RESEARCH & DEVELOPMENT
291 PROJECTS	**41 PROJECTS**	**20 PROJECTS**	**23 PROJECTS**	**15 PROJECTS**	**5 PROJECTS**
JOBS: 129,899	JOBS: 7,121	JOBS: 4,388	JOBS: 2,741	JOBS: 1,897	JOBS: 3,246
$332.8B CAPEX	$9.4B CAPEX	$355.9M CAPEX	$1.2B CAPEX	$37.3B CAPEX	$3.6B CAPEX
WAGES: $62,006	WAGES: $67,561	WAGES: $71,516	WAGES: $52,254	WAGES: $82,656	WAGES: $104,752

TOTAL   **402** PROJECTS   **149,942** JOBS
$385.5B CAPEX   **$63,596** WAGES

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THANK YOU

ACA Board of Directors Meeting

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