

DECEMBER 14, 2022

# BOARD OF DIRECTORS MEETING

*PUBLIC SESSION*

**ARIZONA**  
COMMERCE AUTHORITY



# PUBLIC SESSION AGENDA

1. CALL TO ORDER & ROLL CALL
2. GOVERNOR DUCEY WELCOME & REMARKS
3. CONSENT AGENDA
4. ACA UPDATE
5. ADJOURN

# FISCAL YEAR 2023 YTD RESULTS

PROJECTS  
**40**

NEW JOBS  
**12,002**

AVERAGE WAGE  
**\$65,995**

CAPEX  
**\$34.3B**

TARGET INDUSTRIES	TECHNOLOGY & INNOVATION	CONSUMER PRODUCTS & SERVICES	AEROSPACE & DEFENSE	BUSINESS & FINANCIAL SERVICES	BIOSCIENCE & HEALTHCARE
BY JOBS	50%	35%	9%	3%	1%
BY PROJECTS	43%	38%	10%	2%	5%

SOUTHWEST



**4,740** NEW JOBS  
**\$3.3B** CAPEX

INTERNATIONAL



**3,986** NEW JOBS  
**\$28.3B** CAPEX

EAST



**1,481** NEW JOBS  
**\$1.1B** CAPEX

CALIFORNIA



**578** NEW JOBS  
**\$136.8M** CAPEX

SOUTHEAST



**779** NEW JOBS  
**\$1.2B** CAPEX

MIDWEST



**403** NEW JOBS  
**\$237.6M** CAPEX

WEST



**35** NEW JOBS  
**\$39.2M** CAPEX

\*Logistics make up 2% of Jobs and 2% of Projects

Represents total numbers

# FISCAL YEAR 2023 ACA CLIENT ACTIVITY

## Business Attraction & Expansion



Not all client logos represented



# SCALING ARIZONA'S COMPETITIVENESS



POLITICS

## TSMC to up Arizona investment to \$40 billion with second semiconductor chip plant

PUBLISHED TUE, DEC 6 2022 5:00 AM EST | UPDATED TUE, DEC 6 2022 6:59 PM EST

Emma Kisery @EMMAKISERY

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## American Battery Factory to bring economic boost, 1,000 jobs to Tucson

By Mikala Novitsky  
Published: Dec. 6, 2022 at 5:24 PM MST

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## The U.S. Semiconductor Industry: A Roadmap To Competitiveness

*The National Semiconductor Economic Roadmap (NSER) is a blueprint for making the U.S. semiconductor industry more competitive, strengthening supply chain resiliency.*

December 8, 2022



## ElectraMeccanica starts production of Arizona-made electric vehicles

By Dani Birzer  
Published: Dec. 12, 2022 at 3:28 PM MST



# ACA PIPELINE UPDATES



# TOTAL PIPELINE BY PROJECT TYPE

## Business Attraction & Expansion

MANUFACTURING	HEADQUARTERS	OFFICE	LOGISTICS	DATA CENTER	RESEARCH & DEVELOPMENT
<b>228 PROJECTS</b>	<b>26 PROJECTS</b>	<b>25 PROJECTS</b>	<b>24 PROJECTS</b>	<b>12 PROJECTS</b>	<b>9 PROJECTS</b>
JOB: 122,185 \$326.1B CAPEX WAGES: \$66,474	JOB: 6,538 \$8.7B CAPEX WAGES: \$74,867	JOB: 6,365 \$429.1M CAPEX WAGES: \$69,310	JOB: 4,706 \$1.6B CAPEX WAGES: \$52,807	JOB: 1,605 \$36.4B CAPEX WAGES: \$81,735	JOB: 4,452 \$5.9B CAPEX WAGES: \$91,574
	<b>TOTAL</b>	<b>333 PROJECTS</b> <b>\$380B CAPEX</b>	<b>147,183 JOBS</b> <b>\$67,374 WAGES</b>		



# THANK YOU

*ACA Board of Directors Meeting*

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